

# POST FUNERAL CHECKLIST

## WITHIN ONE MONTH OF THE DEATH, YOU MAY WANT TO:

- 1. Consult with an attorney about estate administration options & updating your will.
- 2. Meet with an accountant or financial advisor to discuss estate taxes.
- 3. Locate estate planning documents and/or life insurance paperwork.
- 4. Check for any life insurance benefits available through existing credit card or loan accounts.
- 5. Update beneficiaries on your life insurance policies, if necessary.
- 6. If the deceased's home is unoccupied, cancel unnecessary home services, such as newspaper delivery, cable service, etc. Contact utility companies.
- 7. Cancel deceased's prescriptions and dispose of existing medications. Your family Physician & Sheriff's Office have collection boxes.
- 8. Transfer titles of all registered vehicles and real estate.
- 9. Contact the deceased's employer. Inquire about any 401(k), pension, or company benefits to which the decedent may be entitled.
- 10. Notify all 3 credit reporting agencies.
- 11. File any outstanding claims for health insurance or Medicare.
- 12. Obtain copies of deceased's outstanding bills.
- 13. Send acknowledgment cards for flowers, donations, food, or kindnesses. Also, remember to thank pallbearers.
- 14. Remove loved one from marketing and mailing lists.
- 15. Cancel memberships and social media accounts. Some social media pages can be turned into "tribute" pages.